

Welcome
About the Nonprofit Leadership Center

• Founded in 1996 by CBHC, Conn Foundation & United Way

• Capacity Building Partner to nonprofit sector

• Classroom & custom training, coaching, conferences and peer exchange circles

• Serves 10,000+ agencies in a 5-county area

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# Who We Are

## **Our Mission:**

We develop and connect nonprofit leaders to strengthen organizations and our community.



We believe the work of nonprofits drives positive change in a society.

We believe knowledge gained and shared collectively fosters leadership.

NONPROFIT LEADERSHIP CENTER

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# Your Trainer

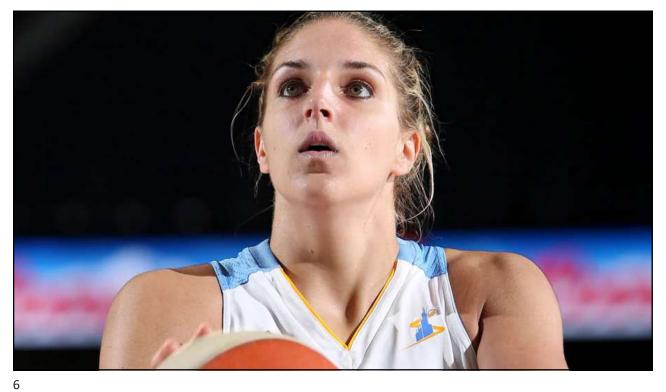


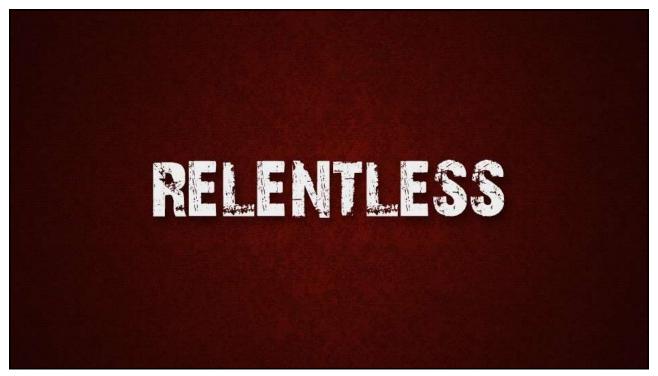
Mandelyn Cloninger, CFRE CEO & Owner, Relentless Partner Consulting

- 20+years leading nonprofits in the Tampa Bay area (higher education, healthcare, communitybased)
- Passionate about service, justice and relationships
- Ask me about being a BIG! Or camping, or missions, or travel!

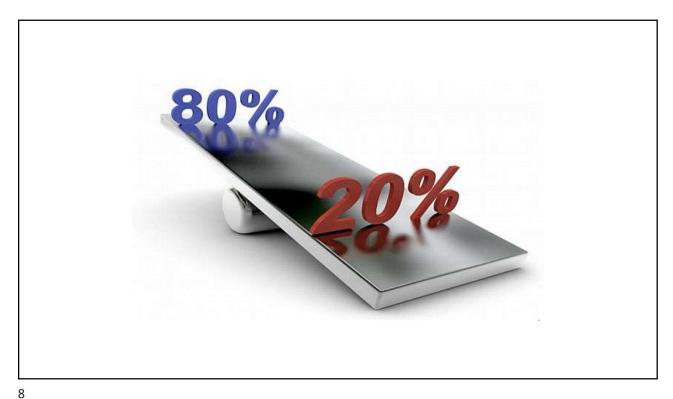


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Organization 2 - Mid-siz	e: \$1M			
Category	Number		Staff Mgr	Stewardship Strategy
\$100,000+	2		CEO/BC	CEO/BC call, 1:1 time
\$50,000-\$99,999	1		CEO/BC	CEO/BC call, 1:1 time
\$25,000-\$49,999	3	2%	CEO/BC	CEO/BC call, 1:1 time
\$10,000-\$24,999	7		CEO/BC	CEO/BC call, 1:1 time
\$5,000-\$9,999	16		CEO/BC	CEO/BC call, 1:1 time
	29	10%		
\$1,000-\$4,999	106	49%	CEO/DD	CEO/BC call, 1:1 time; Annual appreciation event
\$500-\$999	72	74%	DD	Notes, calls, invitations
\$250-499	71	100%	DD/Vol/Int	Group breakfast/tour event
	278			

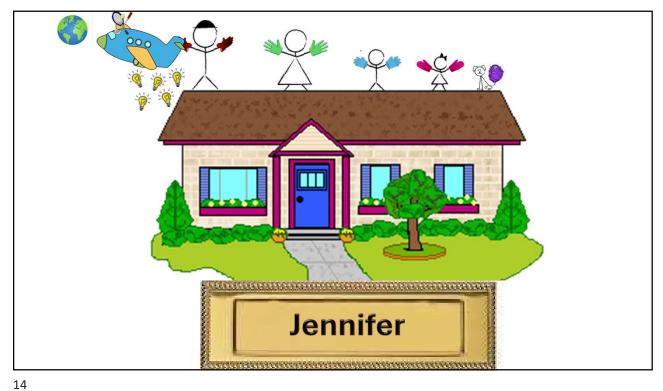
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	Donor Communi	cation Plan							
All donors will receive a minimum of 7 touch points per year.									
Touchpoint	Staff Responsible	Timeframe							
Acknowledgement Letter/Tax Receipt	OPS	Automatic/Within 48 Hours of Gift							
Thank you call - ALL DONORS	DD/Sol	Within 48 Hours of Gift							
\$5,000+ Donors	CEO	Within 1 Week							
New Donor Welcome Kit	OPS	Within 30 Days							
Newsletters (3) Holiday Card	MKTG DD	Quarterly (except June when annual report delivered)  December							
Annual Tax Statement/January Impact Report	OPS/MKTG	January							
Annual Report	MKTG	June							
Other Touchpoints									
Client Testimonial TY Card		February							
Board TY Call		September							
Key Event Invitations									
Annual Donor Appreciation Event									

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# Telephone Script



### Start with a Thank You

 Hello My name is \_\_\_\_\_ and I am a board member of Dawning Family Services. I am calling to say "Thank You" for your most recent gift. Have I caught you at a bad time?

## Transition – Ask Why they give

- You have been giving so generously (mention # of years), can you please tell
  me, with so many wonderful organizations to choose from, why do you
  support Dawning Family Services?
- Reflect what you heard. Tell me a little bit more about why you support Dawning Family Services.
- What do you like to know about an organization before you lend your support?
- Do you support other nonprofit organizations as well? I'd love to learn more about them. Are you willing to share your favorites?

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#### Invitation

- Have you ever been to our office or visited with our CEO?
  - If yes: How long ago? What did you think?
  - Would you be interested in visiting again?
  - If appropriate, invite for a tour.

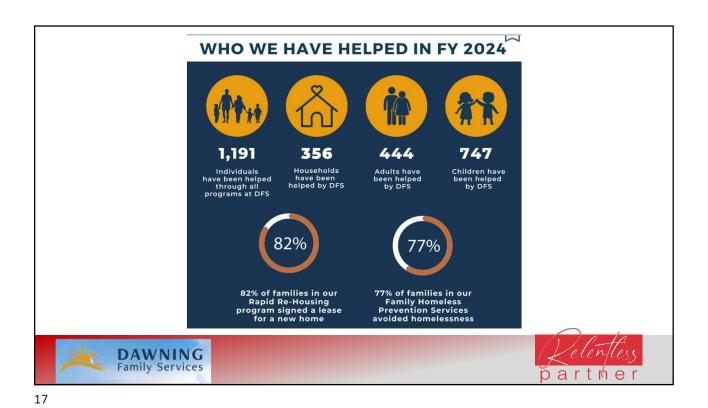
### Optional: How do they want us to communicate with them?

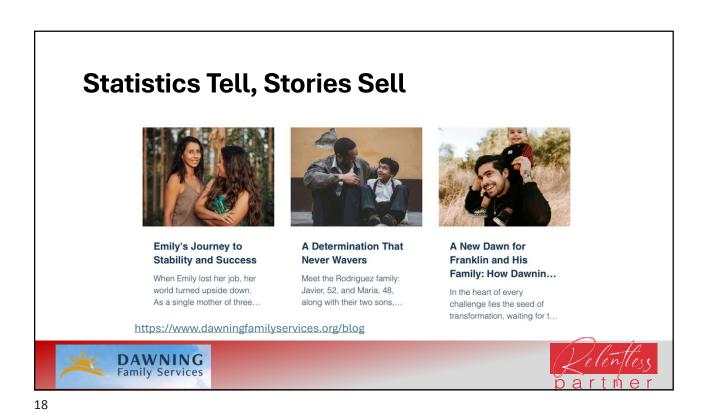
- Verify correct address, phone, email etc.
- Ask if they are happy with the amount of mail they receive?
- Would they like to receive our electronic email newsletter?

### Thank you again....

- Thank you for your past support of Dawning Family Services.
- Thank you for taking time today to learn more about how your gifts make a difference.

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# Voice Message



#### Identify yourself

 Hello, this is (first name) pause (last name). I serve as a board member with Dawning Family Services. My phone is (xxx) xxx-xxxx

#### Reason for your call

• I'm calling on behalf of the nearly 1,200 neighbors like Emily, who Dawning Family Services served last year thanks to your generosity! Emily, a single mom of three, found herself homeless after losing her job. Her children were struggling, especially her youngest two, who sank into depression from the instability. Dawning Family Services gave them a lifeline: first a safe hotel room, then a permanent apartment. Today, her kids are healing, and Emily is stable with a job and safe housing again. That kind of transformation is only possible because of generous donors like you.

#### Invite & Restate your name number and organization

I would love to connect personally and share more about what you make possible each and every
day. Again, thank you for your generous support of Dawning Family Services. Please call me at
your convenience (first name) \_\_pause\_\_(last name) xxx-xxxx with Dawning Family Services.

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# Handwritten note



#### Identify yourself & personalize

• I serve as a board member of Dawning Family Services.

## Reason for your note

• I'm writing to thank you on behalf of the nearly 1,200 neighbors like Emily, who Dawning Family Services served last year thanks to your generosity! Emily, a single mom of three, found herself homeless after losing her job. Her children were struggling, especially her youngest two, who sank into depression from the instability. Dawning Family Services gave them a lifeline: first a safe hotel room, then a permanent apartment. Today, her kids are healing, and Emily is stable with a job and safe housing again. That kind of transformation is only possible because of generous donors like you.

#### Invite & include your contact info

 I would love to share a coffee or lunch and connect personally to learn more about why you choose to give. Again, thank you for your generous support of Dawning Family Services.
 Please call or email me at your convenience. \*include your business card/contact info\*

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# E-mail / Text invite



#### Identify yourself & personalize

• I serve as a board member of Dawning Family Services.

#### Reason for your note

- I admire your philanthropy/ how committed you are to the community/how you care about our homeless neighbors.
- I'm writing to invite you to join me for a tour of Dawning to learn more about the first purposebuilt solution in Hillsborough County, the Family Solutions Center, a transformative facility designed to address both the immediate and long-term needs of families in crisis. I have included a bit more about the project in the attached document.

#### Invite & include your contact info

• I would love to host you on either October 6 or October 8 at noon, which date works best for you? Thank you so much for your leadership in the community. Please call or email me at your convenience. I'm looking forward to introducing you to Dawning Family Services!

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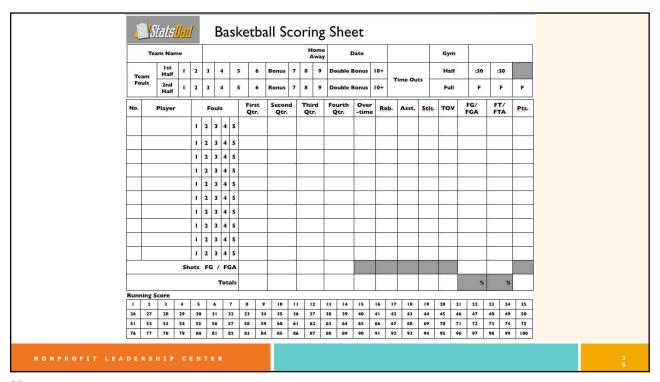
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	Count	Amount			
# DONATIONS					
# DONORS					
Gifts/Donor				/	
Avg Gift					
FILE RETENTION					
NEW DONORS					
AVG NEW GIFT					
RENEWED DONORS					
RETAINED DONORS					
LOST DONORS					
OVERALL RETENTION					
	Count	Amount	Percent	Avg Gift	Visits
\$1-249					
\$250-499					
\$500-999					
\$1000-4999					
\$5000-9999					
\$10,000+					
SUM					
LEADERSHIP CENTER					

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